**INTEREST RATES MARKET NOTICE**

**Date: 11 May 2021**

**Subject:** New Financial Instrument Listing

**(THE STANDARD BANK OF SOUTH AFRICA LIMITED – “CLN744”)**

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 12 May 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** CLN744

**Nominal Issued** R 400,000,000.00

**Issue Price** 100%

**Coupon …** % (3 Month JIBAR as at 12 May 2021 of …% plus 317bps)

**Maximum Interest Rate 10.39%**

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 January 2030

**Books Close Date** 26 January, 25 April, 26 July, 26 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on25 January, 24 April, 25 July, 25 October

**Issue Date** 12 May 2021

**Date Convention** Following

**Interest Commencement Date** 12 May 2021

**First Interest Payment Date** 31 July 2021

**ISIN No.** ZAG000176330

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/CLN744%20PricingSupplement1205.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/CLN744%20PricingSupplement1205.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kaylin Langley The Standard Bank of South Africa Ltd +27 11 415 3545

Corporate Actions JSE +27 11 520 7000